

First IRTC conference Raw materials for a sustainable future

February 15-17, 2023, in Lille, France.

https://www.irtc-conference.org

About the Conference

IRTC23 will be all about dialogue on raw materials for a sustainable future. Raw materials play an important role in economic and technological development of, among others, the renewable & digital transition. At the same time, supply of many raw materials heavily depends on precarious and unsustainable supply chains. This conference brings together international leading experts, practitioners and participants, to exchange perspectives and engage in in-depth discussions on how to assess and manage raw materials and criticality, and to explore the potential of different strategies to secure supply. Therefore, IRTC23 welcomes a diverse audience from industry, academics and policy-making concerned with raw materials for a sustainable future.

Keynote Conversations

In a series of keynote conversations, international criticality experts will share their perspectives on critical raw materials for a sustainable future in moderated in-depth discussions.

Talks by Practitioners and Researchers

Practitioners and researchers in the field of critical raw materials are invited to contribute to the shape and content of the conference by sharing their work or case on critical raw materials in relation to thematic sessions as presented in the program below. The sessions will be chaired by multidisciplinary teams of experts to facilitate a discussion with the presenters.

Session Chairs will select the most novel contributions for publication in a special issue of the journal Mineral Economics.

Participants

Participants are invited to join the two-and-a-half-day conference to meet colleagues, keynote speakers and conference Chairs, to engage in discussions in the sessions and to join the networking activities. On-site participation will be limited to around 180 people to encourage meaningful discussions and networking. Online participation in the sessions will be possible.







Wednesday, February 15

10:00	Welcome coffee		
10:30	A. Resource and criticality	B. IRTC-Training workshop	C. UNECE workshop
	challenges in diverse lead		
	industrial sectors	Part I:	Part I
	Part I: Rare Earths	Open stakeholder consultation workshop	Organisers:
		consultation workshop	Harikrishnan Tulsidas,
	Organisers:	Organisers:	Charlotte Griffiths
	Nabeel Mancheri (REIA)	IRTC Education Expert	Slavko Solar (UNECE)
	Naeem Adibi (WeLOOP)	Committee	
12:00	Conf	erence registration and lunch b	uffet
		Pre-workshop refreshment	
13:30	A. Resource and criticality	B. IRTC-Training workshop	C. UNECE workshop
	challenges in diverse lead industrial sectors	Part II:	Part II
		IRTC-Business Decision Tool	Faitii
	Part II: Battery and data	training: Understand raw	
	centre equipment (with	material risks in the supply	
	CEDaCl project)	chain	
15:30		Coffee Break	
16:00	Open plen	ary discussion with the Conference	ence Chairs
	Current geopolitical events and Critical Raw Materials: What to expect from the future, and how can we still collaborate? Darina Blagoeva (JRC, Europe), Claudia Baranzelli (OECD), Gian Andrea Blengini (Politecnico di Torino, Italy), Patrice Christmann (KRYSMINE), Roderick Eggert (Colorado School of Mines), Carolin Friedrich (Stakeholder Consulting), Roland Gauss (EIT RawMaterials), Christoph Helbig (University of Bayreuth, Germany), Paul Lusty (BGS, United Kingdom), Anthony Ku (consultant, USA), Louis Maréchal (OECD), Simon Michaux (GTK, Finland), Luisa Moreno (Tahuti Global, Canada/Uganda) David Peck (TU Delft, Netherlands), Guido Sonnemann (University of Bordeaux, France), Akanksha Tyagi (CEEW, India), Patrick Wäger (Empa, Switzerland), Peng Wang (Chinese Academy of Sciences) – Moderated by Alessandra Hool (IRTC Coordinator) – Free access for everyone (click here to join the Zoom meeting)		
17:30	Conference registration and welcome reception		
	Check-in, meet & greet		
18:30	Apéro-dinner		
	Snacks, drinks & networking		







08:00	Conference registration	
08:30	Welcome by the conference organizers	
08:45	Introductory remarks by Fréd	éric Motte (Région Hauts-de-France)
09:00	Opening speech by Ber	nd Schäfer (EIT RawMaterials)
09:15	Keynote conversation: Criticality	
	Roderick Eggert (Colorado School of N	/lines), Corina Hebestreit (European Carbon
	and Graphite Association) and Kotaro	Shimizu (Mitsubishi UFJ); moderated by Luis
	Tercero (Fraunhofer ISI)
10:00	Session 1: Criticality: stakeholder Session 2: Criticality methods	
	perspectives	Chaired by Gian Andrea Blengini (Politecnico
	Chaired by Luisa Moreno (Tahuti	di Torino) Christoph Helbig (University of
	Global), Magnus Ericsson (RMG	Bayreuth) and Philip Nuss (German Federal
	Consulting) and Roland Gauss (EIT	Environment Agency)
	RawMaterials)	
10.00	Paradoxes in material criticality:	Timeline and focus of major criticality studies
	revealing the multifaceted nature of the	Michaela Schicho, Luis Tercero (Fraunhofer ISI,
	phenomenon	Germany)
	Yulia Lapko (Politecnico di Milano), David	
	Peck (TU Delft)	
10.15	Carbon neutral energy transition: 'From	New method and indicators to study mineral
	Emissions to Resources'	criticality from a French Administration's
		perspective
	Jan Mertens (ENGIE, Ghent University),	
	Fanny Maigne, Olivier Sala, Peter Vervee, Luc Goossens, Elodie Lecadre (ENGIE)	Antoine Boubault (BRGM)
10.30	Niobium as a critical raw material for	The IRTC web-tool to support companies in
	the world and strategic for Brazil	monitoring and mitigating raw material value
		chain risks
	Carlos Peiter, Tiago Braga (Centre for	
	Mineral Technology, Brazil) Gian Andrea	Dieuwertje Schrijvers, Alison Vandromme, Sana
	Blegnini (Politecnico di Torino)	Almansour, Luigi Poggi (WeLOOP), Alessa Hool
10:45	Discussion with speakers and the	(ESM Foundation) Discussion with speakers and the audience,
10.45	audience, led by the Session Chairs	led by the Session Chairs
11:00		fee Break
11:30	Session 1: Criticality: stakeholder Session 2: Criticality methods	
	perspectives	Chaired by Gian Andrea Blengini, Christoph
	Chaired by Luisa Moreno, Magnus	Helbig and Philip Nuss
	Ericsson and Roland Gauss	
11.30	Ukraine, Russia, Belarus and global	Incorporating conflict risk of minerals and
	mineral supply	metals supply into life cycle assessment
	Magnus Ericson, Olof Löf (RMG Consulting)	Anish Koyamparambath (University of Bordeaux), Steven Young (University of Waterloo), Guido
	Steven Young (University of Waterioo), Sonnemann (University of Bordeaux)	
		somenum joniversity of boracaaxy







11.45	Geography of control? A deep dive	The Risks of 'Recycling' Recycling Indicators: A
	assessment on criticality and critical	Case Study of Tin
	materials supply chains	
		Jessie Bradley, Benjamin Sprecher (TU Delft), Rene
	Alberto Prina Cerai (independent analyst)	Kleijn (Leiden University), Willem Auping (TU Delft)
12.00	Reducing demand for raw materials with	Metal criticality assessment of sodium ion
	car sharing & other (shared) mobility	batteries
	solutions and policies	
		Shan Zhang, Swedish University of Agricultural
	Dani Sprecher (MyWheels)	Sciences
12.15	Discussion with speakers and the	Discussion with speakers and the audience,
	audience, led by the Session Chairs	led by the Session Chairs
12:30		y Pierre Heeroma, LKAB
	•••	nd its impact on European supply security
12:50		poster session
12.50		vorking & poster exhibition
14.00		
14:00	-	upplying critical raw materials
		dd (RMIT) and Anders Sand (Boliden);
		vertje Schrijvers (WeLOOP)
14:45	Session 3: Sourcing and trade	Session 4: ESG and regulation
	Chaired by Paul Lusty (BGS), Nedal	Chaired by Carolin Friedrich (Stakeholder
	Nassar (USGS) and Carlos Peiter (Centre	Reporting), Louis Maréchal (OECD), and René
	for Mineral Technology, Brazil)	Kleijn (Leiden University)
14.45	Examining three decades of global	Global mineral resource governance for
	dysprosium supply chain through a	sustainable development
	material flow analysis	
		Paul Ekins (University College London, UNEP
	Disna Eheliyagoda (Aarhus University &	Resource Panel), Patrice Christmann (Krysmine)
	Grundfos), Badrinath Veluri (Grundfos),	
	Devarajan Ramanujan (Aarhus University),	
	Gang Liu (University of Southern Denmark)	
15.00	Nickel supply: primary metallurgical	Elements and Social Risk Assessment
	processing capacity does not satisfy	
	changing demand	Tatiana Vakhitova (ANSYS)
	Jamie Faubert, Steven Young(University of	
	Waterloo)	
15.15	The revival of the RE French industry	Applicability of Country Governance Indicators
		for Assessing Environmental and Social
	Alain Rollat (Carester, France)	Criticality
		Konstantin Kühnel (BGR), Philipp Schütte (BGR),
		Vanessa Bach (TU Berlin), Gudrun Franken (BGR), Matthias Finkbeiner (TU Berlin)
15.20	Discussion with speakers and the	Discussion with speakers and the audience,
15.30	Discussion with speakers and the	•
	audience, led by the Session Chairs	led by the Session Chairs
15.45	Coffee Breek	
15:45	Coffee Break	
16:15	Session 3: Sourcing and trade	Session 4: ESG and regulation







	Chaired by Paul Lusty, Nedal Nassar and Chaired by Carolin Friedrich, Louis Maréchal	
	Carlos Peiter	and René Kleijn
16:15	Natural and synthetic graphite: Trade-	Digital Product Passport: precondition for
	offs between carbon footprint and	sustainable global supply chains
	supply risk	Elmer Rietveld (TNO; Netherlands)
	Aina Mas Fons, Anish Koyamparambath, Guido Sonnemann, Philippe Loubet	
	(University of Bordeaux)	
16.30	Tracking the flows of rare earth	Rethinking State Sovereignty over the Raw
	elements (REEs) in permanent magnets	Materials in the era of planetary boundaries
	for electric vehicles and wind turbines in	
	the UK to inform circular economy	Daria Boklan (National Research University Higher
	decisions	School of Economics, Moscow, Russia), Chamu
		Kuppuswamy (University of Hertfordshire)
	Wan-Ting Hsu, Evi Petavratzi, Eimear Deady,	
	Narendra Singh (BGS), Markus Zils (University of Exeter)	
16.45	Developing bottom-up understanding of	LIB recycling: A limited yet inevitable solution
	primary copper supply under the shared	to cope with the impacts of criticality
	socio-economic pathways	, , , ,
	Stephen Northey, Damien Giurco (University	Kim Luu, Naeem Adibi (WeLOOP, France)
	of Technology Sydney, Australia), Mohan	
	Yellishetty (Monash University, Australia),	
	Stefan Pauliuk (University of Freiburg, Germany)	
17.00	Discussion with speakers and the	Discussion with speakers and the audience,
	audience, led by the Session Chairs	led by the Session Chairs
17:15	Poster session	
18:30		Dinner
	Common conference dinner	
	OMNIA	
	9 rue Esquermoise - 4 rue du pas - 59 800 Lille	
	https://omnia-lille.com	







08:00	Conference registration	
08:30		nd recap of day 1
08.45		v Constanze Veeh (DG GROW)
09:00		by Xavier Constant (Nyrstar)
09:15	Keynote conversation: Changing demand and how to address it	
00.20		•
	Tom Graedel (Yale University), Toru Muta (IEA) and Paul Ekins (UCL) moderated by Alessa Hool (ESM Foundation)	
10:00	Session 5: Changing demand Session 6: Circularity	
10.00	Chaired by Akanksha Tyagi (CEEW	Chaired by Tatiana Vakhitova (ANSYS),
	India), Patrick Wäger (Empa) and Darina	Komal Habib (University of Waterloo), and
	Blagoeva (JRC)	David Peck (TU Delft)
10:00	Critical materials demand for	Design and Circularity of Data Centre
	electrolysers and supply chain	Equipment
	dependencies for the EU	
		Deborah Andrews, Kristina Kerwin (London South
	Darina Blagoeva, Samuel Carrara (Joint	Bank University)
10.15	Research Center, European Commission)	Circular according to store for lithium ion
10:15	Exploring different electric vehicle and battery scenarios on critical raw	Circular economy systems for lithium-ion batteries
	material demand in the UK	batteries
	indentit demand in the ork	Nina Meyer (University of St. Gallen, Switzerland)
	Sophie Kempston (University of Warwick)	
10:30	An operational actions strategy for	Recycling of rare earth elements from
	global real change, the International	electric motors of the e-mobility
	Resource Transition Strategy	
		Gianluca Torta, Fabrizio Passarini (University of
	Harald Sverdrup (Inland Norway University	Bologna, Italy)
	of Applied Sciences), Wouter van Dieren, Marcel Vester (Inis Vitrin, Ilpendam, The	
	Netherlands)	
10:45	Discussion with speakers and the	Discussion with speakers and the audience,
	audience, led by the Session Chairs	led by the Session Chairs
11:00	Coffee Break	
11:30 Session 5: Changing demand		Session 6: Circularity
	Chaired by Akanksha Tyagi, Patrick	Chaired by Tatiana Vakhitova, Komal
	Wäger and Darina Blagoeva	Habib, and David Peck
11:30	Insights from three historical critical	Addressing criticality in rare earths through
	metal cases: Learning for the future	the decarbonization in permanent magnets
		recycling
	Sampriti Mahanty, Frank Boons, Gavin D.J.	
	Harper (University of Manchester, NICER circular economy centre for technology	Denis Prodius, Ikenna C. Nlebedim (Critical
	metals)	Materials Institute, Ames Laboratory)
11.45	Material scarcity and the energy	Circular PV Modules
	transition: an integrated LCA – IAM	
	perspective	Perine Fleury, Tim Kaasjager (Biosphere Solar)







	Christian Bauer, Romain Sacchi, Alvaro	
	Hahn (Paul Scherrer Institute)	
12.00	A low carbon hydrogen economy in the	Circularity index for product design: a case
	UK: decarbonisation drives long-term	study of car-based mobility
	PGM demand growth	
		Gabriel Carmona (University of Cambridge), Kai
	Francesca Price (BGS)	Whiting (Université catholique de Louvain),
		Jonathan Cullen (University of Cambridge)
12.15	Discussion with speakers and the	Discussion with speakers and the audience,
	audience, led by the Session Chairs	led by the Session Chairs
12:30	Lunch 8	a poster prize
	Standing lunch, networking	& announcement of poster award
14:00	Keynote conversation: Address	sing criticality in policy and industry
	Anthony Ku (consultant), Patrick D'H	lugues (BRGM) and Min-Ha Lee (KITECH);
	moderated by Na	abeel Mancheri (REIA)
14:45	Session 7: Industry case studies	Session 8: Policy case studies
	Chaired by Gwendolyn Bailey	Chaired by Peng Wang (Chinese
	(Umicore), Naeem Adibi (WeLOOP)	Academy of Sciences), Evi Petavratzi
	and Orlando Rios (University of	(BGS) and Guido Sonnemann (University
	Tennessee)	of Bordeaux)
14:45	Repurposing and recycling of lithium-	Criticality assessment, circularity, EU open
	ion batteries: Identifying favorable use	strategic autonomy and Sustainable Product
	cases.	Initiative: how to join the dots?
	Surinder Singh, Ratnesh Sharma (Relyion	Umberto Eynard, Thibaut Maury-Micolier,
	Energy Inc), Anthony Ku (Foresight Transitions Ltd)	Fabrice Mathieux, Fulvio Ardente (JRC)
15:00	Critical Minerals Strategy and the	How worldwide coordinated research
15.00	Circular Economy for Technology	funding answers raw materials challenges: a
	Metals	case study
	metals	cuse study
	Frances Wall, Carol Pettit (Univ of Exeter)	Dina Carrilho (Foundation for Science and
		Technology (FCT), Portugal)
15:15	MagREEsource: the green Rare Earth	OFREMI, the French Observatory on mineral
	Magnet company	resources for Industrial sector, a
		public/private partnership
	Sophie Rivoirard, Erick Petit	Stéphane Bourg, Christophe Poinssot, Patrick
	(MagREEsource)	D'Hugues (OFREMI)
15:30	Discussion with speakers and the	Discussion with speakers and the audience,
13.30	audience, led by the Session Chairs	led by the Session Chairs
15:45	Coffee Break	
16:15	Summary of the sessions	
16:45	Closing	
17:00	Farewell Apéritif	
	Drinks & goodbyes	
	Dimits & goodbyes	







Session descriptions

Session 1: Criticality: stakeholder perspectives

Criticality means something different to a local government than to a multinational company, to a company that controls raw material sources than to a company that relies on supply by others, to a nation endowed with large and varied geological deposits than to one without such an endowment. This session explores different perspectives on criticality that arise from the position of the focal actors.

Session 2: Criticality methods

This session features existing and emerging methods for criticality determination. It explores the usefulness of indicators and the applicability of methodologies to different contexts.

Session 3: Sourcing and trade

This session explores the distribution of primary and secondary supply, its concentration and issues arising from concentrated supply. Furthermore, trade, trade restrictions and geopolitical issues are tied to global raw material sourcing and key considerations in this session.

Session 4: ESG and regulation

There is an obligation and increased societal and political pressure to better address environmental, social and governance (ESG) issues along value chains. Negative ESG impacts across materials' value chains can make them more critical – by increasing supply risks, or as a separate dimension of concern. This session explores ESG issues related to critical raw materials, including but not limited to reputational risks for companies, risk mitigation measures, regulatory measures, and the state and effectiveness of transparency initiatives.

Session 5: Changing demand

Technological change is a key driver for changing raw material demand, with megatrends such as electric mobility, digitalization and the energy transition expected to drive demand for critical raw materials in the coming decades. This session focuses on scenarios and the (possible) measures by companies and governments to meet this challenge in a responsible and timely manner, as well as competition for the available raw materials, not only between countries or companies in the emerging uses, but also between these and the current users of the critical raw materials.







Session 6: Circularity

Product designers play a key role in determining the current use of raw materials, the longevity of products and the future availability of secondary raw materials. This session highlights current challenges in design as they pertain to the reduced use or substitution of critical raw materials, conflicts between different design dimensions, and best practice examples for reconciling product function and reduced criticality at all scales (company to global) through design for recycling, reuse, remanufacturing, repair, and reduction.

Session 7: Addressing criticality: Industry case studies

This session features case studies from industries dealing with criticality: by risk screening, substitution efforts, fostering recycling, increasing transparency, transitioning to business models to improve resource sustainment, and/or other mitigation measures to reduce risks throughout the supply chain.

Session 8: Addressing criticality: Policy case studies

Policy plays a decisive role in incentivizing and supporting supply risk screening and management. How can they help to effectively mitigate risks for vulnerable industries? In this session, we expect international examples and experiences with policies that aim at favorable framework conditions for risk mitigation and resource conservation.

Register at <u>https://www.irtc-conference.org</u>



